



according to IRS regulations. Alaska Exchange Corporation is a proven leader for exchanging throughout the United States. AEC also specializes in complex exchanges such as new construction, installment notes and reverse exchanges.

All taxpayers should seek appropriate review of the transaction by their attorney, tax advisor or certified public accountant.

## Time Restrictions

Since the closing of your sale property and your purchase property are not simultaneous, you have 45 days from the date of the sale of your existing property to formally identify any property or properties to be acquired, and a total of 180 days to complete the acquisition.

## Security of Your Funds

The proceeds from the sale of your property are held in an interest bearing account on your behalf. You receive a growth factor of interest earned while the funds are held in the account, which will offset some of the expenses incurred.

## Who we are...

**Sharon K. Elliott**, President and founder of the Alaska Exchange Corporation and its subsidiary, AEC 1031 Exchange, LLC. Sharon is a trained specialist in facilitating 1031 tax deferred property exchanges. Her diverse financial background in Alaska and Washington State includes 18 years of real estate, loan origination, and escrow closing background. Sharon pioneered 1031 exchange prior to the introduction of the Safe Harbor Regulations in 1991. Now with over 18 years of experience in exchanging she is known as an authoritative voice on this expanding tax shelter. Sharon is a certified course instructor for accountants as well as the Alaska Real Estate Commission in providing Continuing Education Classes on 1031 Tax Deferred Exchanges.



**Lisa D. Elliott**, Vice President of Operations, is an accomplished Exchange Consultant with 10 years of detailed and complex exchange experience with AEC. Her knowledge and expertise combine to provide AEC with excellent financial and operational management on a daily basis. Her background includes 20 years of experience in Administrative Management specializing in operations, sales, and marketing. Prior to joining AEC Lisa served as Chief Operations Officer and Vice President of Operations for a multimillion dollar business in the travel industry.



**Ryan A. Holmes**, Vice President of Marketing, comes to AEC after 11 years of marketing and operating a successful business in construction. Ryan's hands on experience in business and in dealing with the public, coupled with his education in the accounting and legal fields assist him as an Exchange Consultant. As a trained instructor in public speaking courses Ryan coordinates the teaching and educational programs offered by AEC to professionals and the general public on 1031 Exchanges.



**Marcus B. Elliott**, Vice President of Business Development, Southwest Region joined AEC after a successful 30 year career in the oil and gas, real estate development, and business consulting industries. In addition to management positions held in operations, financial analysis, budgeting, accounting and audit, Marcus was employed as the senior operating manager of three different company subsidiaries. This includes serving as the initial Chairman and Managing director of a \$150 million dollar company headquartered in Switzerland. In the real estate industry Marcus has served as the Vice President of Internal Audit for a national developer of apartment communities.



### Corporate Office:

*Toll Free:* **1-888-611-1031**

*Phone:* **(907) 274-1031**

*Fax:* **(907) 563-7790**

*Email:* **1031@GoAEC.com**

*Mail:* **P.O. Box 240285**

**Anchorage, AK 99524-0285**

*Office:* **4730 Business Park Blvd., Suite H-14  
Anchorage, AK 99503**

### Southwest Office:

*Phone:* **(972) 712-8565**

*Cell:* **(972) 814-6344**

*Fax:* **(888) 812-8494**

*Email:* **Marcus.Elliott@GoAEC.com**

*Office:* **5700 Granite Parkway, Suite 200  
Plano, Texas 75024**

**[www.GoAEC.com](http://www.GoAEC.com)**



**ALASKA EXCHANGE CORPORATION**

*Professional Intermediary for IRC Section*

*1031 Tax Deferred Property Exchanges*

*Members of*

**FEDERATION OF EXCHANGE ACCOMMODATORS**